

EMEA Office Map Rents & Yields

To reveal data click on city dots

Key

City
Prime CBD Yield [%]
Prime CBD headline rent [EUR*/sqm/month]
Secondary CBD headline rent [EUR*/sqm/month]

Arrows indicate expected movement over the next 12 months. Data as at 31.03.2024.

*Currency Rates (31/03/2024 - ECB):
 1 EUR = 0.86 GBP (United Kingdom), 11.52 SEK (Sweden), 11.70 NOK (Norway), 7.46 DKK (Denmark), 1.08 USD (Egypt, Georgia, Turkey, UAE), 4.01 SAR (KSA), 20.53 ZAR (South Africa)

Definitions

Prime CBD yield: The yield an investor is prepared to pay to buy a Grade A building, fully-let to high quality tenants at an open market rental value in a prime location. Lease terms should be commensurate with the market. The yield quoted will reflect local market practice, which can differ by country.

Prime CBD headline rent: The rent that could be expected for a unit of standard size commensurate with demand (typically 500-1,000 sq m for offices), for space of the highest quality and specification (Grade A) in the CBD area at the survey date.

Secondary CBD headline rent: The rent that could be expected for a unit of standard size commensurate with demand (typically 500-1,000 sq m for offices), for space of good quality and specification (typically Grade B plus) within the CBD at the survey date.

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